Ex gratia application form 2022



Who we are

Discovery Health Medical Scheme, registration number 1125, is a not-for-profit organisation registered with the Council for Medical Schemes, and is the medical scheme you are a member of.

Discovery Health (Pty) Ltd, registration number 1997/013480/07, is a separate company and an authorised financial services provider and is the administrator and managed care organisation for Discovery Health Medical Scheme and takes care of the administration of your membership.

Contact us

Tel (members): 0860 99 88 77, Tel (health partners): 0860 44 55 66, www.discovery.co.za, PO Box 784262, Sandton, 2146, 1 Discovery Place, Sandton, 2196.

What is an ex gratia payment?

Ex gratia payment is a discretionary consideration by Discovery Health Medical Scheme that does not set a precedent, where the Scheme believes that an exceptional situation exists which warrants funding. An ex gratia payment is not a benefit defined within the Scheme Rules and should not be used to replace or supplement the existing benefits.

Purpose of the form

We consider an ex gratia application in cases where a member incurs exceptional medical expenses not covered by the benefits available or the rules of the Scheme and, as a consequence the member has, or is likely to experience financial hardship. We review all the cases on individual merit and on a case-by-case basis.

Discovery Health Medical Scheme reviews the exceptional clinical circumstances and extreme financial hardship of each individual application, while considering fairness to the overall membership. As ex gratia payments are discretionary, the decisions made will not set a precedent, determine future benefits or affect Discovery Health Medical Scheme's rights in any way. The Scheme's decisions are final and cannot be disputed or appealed.

How do I apply for an ex gratia payment?

We will only consider complete applications.

We need the following documents to consider an ex gratia application:

- The completed ex gratia application form
- The main member and spouse's most recent salary slip or pension advice and three months' current bank statements. You must give us the details even if your spouse is not a member of Discovery Health Medical Scheme. If the spouse or main member is recently unemployed, in the last 12 months, we require the UIF certificate and three months' current bank statements. If the spouse or main member is unemployed for longer than 12 months or has never been employed we will only require three months' current bank statements.
- All relevant and current clinical information from the treating doctor or healthcare practitioner, for example a clinical motivation
- All relevant and current supporting clinical information, for example radiology and pathology reports
- Detailed quotes on the treatment requested. If the treatment has happened already, send us the proof of payment relevant to the claims.

What you must do

- Fill in the form in black ink and print clearly, or complete the form digitally.
- The main applicant must physically sign all relevant sections you cannot sign it digitally. The main applicant must sign and date any changes.
- You can submit this form on <u>www.discovery.co.za</u> under Medical Aid > Get Help > Submit a document and follow the guided steps through our Virtual Agent.

1. Main member's	details			
Title		Initials		
Surname				
First names (according to	o identity document)			
Gender	M F	Date of birth	Y	
ID of passport number			Membership number	
Telephone (H)				
Telephone (W)			Cellphone	
Email				
How many dependants	do vou have who are no	ot on your medical scheme mem	bership?	

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Do you have other policies such as health i cash plan etc. ?	insurance including gap cov	er, critical illnes	s/dread disease	cover, a hospital	Yes	No
If "Yes", please complete the below:						
Name of plan			Effective date	D _ M M	- Y Y	Y
Type of gap cover						
Your employment type:						
Permanent On contract	Commission-based	Retired	Unemployed	Self employed		
2. Patient details						
First names (according to identity document)						
Surname						
Age	Relationship	to main membe	er			
3. How we can communicate the d	ecision to you					
Telephone Email Post	·					
Details of above						
4. Income and expenditure statem	ent (member to compl	ete)				
4.1. Monthly income and expenses						
Income						
Source	Member		Spouse		Total	
	Member R		Spouse R		Total	
Source	R R					
Source Gross salary Other income (like investments, trust fund income, interest, spousal support, rental in	R R		R		R	
Source Gross salary Other income (like investments, trust fund income, interest, spousal support, rental ir medical scheme subsidy)	R R		R R		R R	
Source Gross salary Other income (like investments, trust fund income, interest, spousal support, rental ir medical scheme subsidy) Total income	R R R		R R R		R R	
Source Gross salary Other income (like investments, trust fund income, interest, spousal support, rental ir medical scheme subsidy) Total income Total deductions (PAYE; UIF, skills levy)	R ncome, R R		R R R R		R R R	
Source Gross salary Other income (like investments, trust fund income, interest, spousal support, rental ir medical scheme subsidy) Total income Total deductions (PAYE; UIF, skills levy) Net income	R ncome, R R	R	R R R R		R R R	
Source Gross salary Other income (like investments, trust fund income, interest, spousal support, rental ir medical scheme subsidy) Total income Total deductions (PAYE; UIF, skills levy) Net income Expenditure	R ncome, R R	R R	R R R R		R R R	
Source Gross salary Other income (like investments, trust fund income, interest, spousal support, rental ir medical scheme subsidy) Total income Total deductions (PAYE; UIF, skills levy) Net income Expenditure Bond/rent	R ncome, R R		R R R R		R R R	
Source Gross salary Other income (like investments, trust fund income, interest, spousal support, rental ir medical scheme subsidy) Total income Total deductions (PAYE; UIF, skills levy) Net income Expenditure Bond/rent Retirement annuity	R ncome, R R	R	R R R R		R R R	
Source Gross salary Other income (like investments, trust fund income, interest, spousal support, rental ir medical scheme subsidy) Total income Total deductions (PAYE; UIF, skills levy) Net income Expenditure Bond/rent Retirement annuity Medical scheme contributions	R ncome, R R R R	R R	R R R R		R R R	
Source Gross salary Other income (like investments, trust fund income, interest, spousal support, rental ir medical scheme subsidy) Total income Total deductions (PAYE; UIF, skills levy) Net income Expenditure Bond/rent Retirement annuity Medical scheme contributions Other medical expenses	R ncome, R R R R	R R R	R R R R		R R R	
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Source Gross salary Other income (like investments, trust fund income, interest, spousal support, rental in medical scheme subsidy) Total income Total deductions (PAYE; UIF, skills levy) Net income Expenditure Bond/rent Retirement annuity Medical scheme contributions Other medical expenses Municipal rates and taxes (attach latest st Electricity and water Telephone and Internet Hire purchase payments (like car instalme	R ncome, R R R R atement)	R R R R R	R R R R		R R R	

4.	R
Insurance premiums (home contents; building; household; car; funeral; other)	R
Security	R
Car licence	R
TV licence	R
Bank loan repayments	R
Monthly account payments (including credit card repayments)	R
Transport	R
Domestic and garden help	R
School/college/university fees	R
Groceries	R
Clothing	R
Grooming	R
Other	R
Entertainment (including DSTV and other subscriptions)	R
Total expenditure	R
Net income	R
Net cash surplus or deficit	R

Assets	Value	Liabilities	Value
Primary residential property owned	R	Primary mortgage bonds, other mortgage bonds	R
Other properties (please specify)	R	Bank overdraft	R
	R	Loans	R
	R	Other	R
Shares, investments, unit trusts, fixed deposits	R	Cars	R
Other significant assets	R	Credit cards	R
Number of cars excluding company car	R	Retail accounts	R
Cash in bank	R		
Net Income	R		R

Total before opening bank balance before deductions for all bank accounts	R						
Closing bank balance for all bank accounts	R						

5. Ex gratia request	
5.1. What are you requesting? (Please be specific and clear)	
5.2. Diagnosis and relevant ICD-10 diagnosis codes	
Date of diagnosis	
5.3. Costs involved (rand value)	ravimata figuras
Please attach quotations, invoices or treatment plans or all of these. We do not accept appr	oximate ligures.
5.4. Reason for ex gratia request	
Please explain why you are applying for an ex gratia consideration.	
ricase explain why you are applying for all ex gratia consideration.	
ι,	on D D - M M - Y Y Y
 (please print your name and surname) agree that by applying for ex gratia, I accept that: The committee decides according to the merits of each individual case. Their decision may no 	at he used to justify a similar decision in future
 The committee decides according to the ments of each individual case. Their decision may not The committee does not have to approve the request, and there is no appeal process if my ap 	
Any decision the committee makes is based on the information I have supplied.	•
Signed at (town or city)	on \square
Signature of main applicant	

Please only sign if information is true, complete and correct.